



Water Heater Incentives

PLEASE PRINT: Complete ALL Sections and sign form to ensure proper and prompt payment of rebate. If more than one unit, attach separate forms.

MEMBER ADDRESS INFO (person receiving rebate)					
First Name	Last Name	Account Number	Phone		
Address	City	State	Zip	E-mail Address	
EQUIPMENT LOCATION INFO					
Check if same address as above: <input type="checkbox"/>					
First Name	Last Name	Account	Phone		
Address	City	State	Zip	E-mail Address	

Check the ACCOUNT TYPE where equipment is located:

<input type="radio"/> Residence Only	<input type="radio"/> Farm Only	<input type="radio"/> Apart. Bldg/Unit	Check if you are a builder/developer and building is not yet owned by live-in residents: "Spec Building" <input type="checkbox"/>
<input type="radio"/> Resid./Farm	<input type="radio"/> Business Only		
<input type="radio"/> Resid./Business	<input type="radio"/> Commercial/Indust.		

EQUIPMENT INFORMATION																													
<p>WATER HEATER TYPE:</p> <p><input type="radio"/> Integrated Heat Pump Water Heater</p> <p><input type="radio"/> Add-on Heat Pump Water Heater*</p> <p><input type="radio"/> Solar Water Heating System*</p> <p><input type="radio"/> Electric Storage Water Heater: 40-49 gal.</p> <p><input type="radio"/> Electric Storage Water Heater: 50-79 gal.</p> <p><input type="radio"/> Electric Storage Water Heater: 80+ gal.</p> <p>*Complete separate form for supplemental electric storage unit.</p> <p>DATE INSTALLED: <input style="width: 100px;" type="text"/></p> <p>INSTALLATION TYPE: <input type="radio"/> New Construction <input type="radio"/> Replaces Electric</p> <p style="margin-left: 20px;"><input type="radio"/> Replaces LP Gas <input type="radio"/> Other</p> <p style="margin-left: 20px;"><input type="radio"/> Replaces Natural Gas</p> <p><input type="checkbox"/> CHECK here if equipment is a storage tank to be used with a geothermal desuperheater, add-on heat pump water heater or solar water heating system</p>	<p>INSTALLER: <input type="radio"/> Owner <input type="radio"/> Utility <input type="radio"/> Contractor</p> <p>Business (retailer or installing contractor) <input style="width: 100%;" type="text"/></p> <p>Address <input style="width: 100%;" type="text"/></p> <p>City <input style="width: 40%;" type="text"/> State <input style="width: 10%;" type="text"/> Zip <input style="width: 10%;" type="text"/></p> <p>EQUIPMENT IDENTIFICATION:</p> <p>Brand Name <input style="width: 100%;" type="text"/></p> <p>Model Number <input style="width: 100%;" type="text"/></p> <p>Serial Number <input style="width: 100%;" type="text"/></p> <p>TANK SIZE (gallons) <input style="width: 80px;" type="text"/></p> <p>ENERGY FACTOR <input style="width: 80px;" type="text"/> (See Table)</p> <p>INSTALLED COST <input style="width: 80px;" type="text"/></p> <p style="text-align: right; margin-top: 20px;">REBATE <input style="width: 80px;" type="text"/></p> <p style="text-align: center;">Attach <u>a copy of equipment invoice</u> or other proof of purchase.</p> <p style="text-align: center;">See Terms and Conditions for Water Heater Program if applying for more than one water heater incentive.</p>																												
<p>Equipment Efficiency Criteria and Incentive Amounts</p> <p>The energy factor must be a <i>GAMA Certified</i> Rating for water heaters. Ask contractor for the GAMA rated energy factor or contact the Cooperative.</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 5px;"> <thead> <tr> <th style="width: 30%;">Type</th> <th style="width: 10%;">Size (gallons)</th> <th style="width: 15%;">Minimum Energy Factor</th> <th style="width: 45%;">Incentive Rebate</th> </tr> </thead> <tbody> <tr> <td>Integrated Heat Pump Water Heater</td> <td>40+</td> <td>ENERGY STAR</td> <td>\$500</td> </tr> <tr> <td>Add-On Heat Pump Water Heater</td> <td>NA</td> <td>2.00</td> <td>\$300</td> </tr> <tr> <td>Solar Water Heater</td> <td>NA</td> <td>ENERGY STAR</td> <td>\$350</td> </tr> <tr> <td rowspan="3">Electric Storage Water Heater</td> <td>40-49</td> <td>0.94</td> <td>\$50</td> </tr> <tr> <td>50-79</td> <td>0.94</td> <td>\$100</td> </tr> <tr> <td>80+</td> <td>0.92</td> <td>\$150</td> </tr> </tbody> </table>				Type	Size (gallons)	Minimum Energy Factor	Incentive Rebate	Integrated Heat Pump Water Heater	40+	ENERGY STAR	\$500	Add-On Heat Pump Water Heater	NA	2.00	\$300	Solar Water Heater	NA	ENERGY STAR	\$350	Electric Storage Water Heater	40-49	0.94	\$50	50-79	0.94	\$100	80+	0.92	\$150
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MEMBER AGREEMENT (Must Sign)			
<p>I verify that the above described equipment was installed on the date and location specified. I agree to all program requirements provided (either separately or on back of this form) and that my electric cooperative reserves the right to inspect all equipment and verify information before issuing a rebate.</p>			
Member Signature			Date
Office Use Only: Form R3 1/11	Cooperative ID Employee Name	Notes:	Authorized Amt

Program Offer: The Program covers products purchased and/or services rendered on or after **January 1, 2010**.

Program Eligibility Criteria:

1. Water heaters must be electric and must have an Energy Factor as shown in the table below.
2. Desuperheaters that come with geothermal heat pumps do *not* qualify as a heat pump water heater.
3. Heat Pump water heating equipment must be installed by a valid plumber or qualified contractor. Contact the Cooperative to verify eligibility.
4. The water heater must be used for domestic water heating only. The unit cannot be used in conjunction with radiant space heating systems (e.g. boiler for in-floor or baseboard heating).
5. Electric storage water heaters must have a minimum 40-gallon storage tank.
6. The electric water heater cannot be connected in any way to a gas system (e.g. cannot use as a storage tank for a gas heated in-floor system).
7. The electric water heater must be energized and cannot be used as a storage only tank. If more than one unit is installed, all units must be energized.
8. Rebates for storage water heaters are limited to one per home except for the following situations where two units can be installed: 1) one unit is used with a desuperheater from a geothermal system or 2) one unit is used as a supplemental water heater to a solar water heating system or 3) the units are separated by 30 feet of distance where deemed practical to better serve the hot water needs of the home (please note this on the form if this applies to your installation).
9. Solar water heaters and integrated heat pump water heaters must be ENERGY STAR qualified units.
10. Electric storage water heaters and add-on heat pump water heaters must have GAMA/AHRI certified ratings.
11. Add-On Heat Pump and Solar water heaters must use a supplemental electric storage tank with a minimum 40 gallon tank.

Equipment Efficiency Criteria and Incentive Amounts:

Type	Size (gallons)	Minimum Energy Factor	Incentive Rebate
Integrated Heat Pump Water Heater	40+	ENERGY STAR	\$500
Add-On Heat Pump Water Heater	NA	2.00	\$300
Solar Water Heater	NA	ENERGY STAR	\$350
Electric Storage Water Heater	40-49	0.94	\$50
	50-79	0.94	\$100
	80+	0.92	\$150

Warranty Information:

The Cooperative makes no warranties, expressed or implied, with respect to equipment operation, material, workmanship or manufacturing. The Cooperative does not guarantee that a certain level of energy or cost savings will result from the use of products covered by this program.

Tax Liability:

The Cooperative will not be responsible for any tax liability that may be imposed on the Participating Member as a result of the payment of Program Incentives.

Limitation of Liability:

Participating Members agree that the Cooperative’s liability, in connection with this Program, is limited to paying the Program Incentive specified (when all Terms and Conditions have been satisfied by the member). Under no circumstances shall the Cooperative be liable for any consequential or incidental damages resulting from participation in this Program.

Participating Member’s Certification:

Participating Member certifies that he/she purchased and installed the equipment listed in their application at their defined location served by the Cooperative. Participating Member agrees that all information is true and that he/she has conformed to all of the program and equipment requirements listed in the application.

Program Changes/Termination:

While this rebate program will be in effect for an indefinite period, the Cooperative reserves the right to extend, modify (this includes incentive levels) or terminate this Program without prior or further notice. The member is responsible for checking with the Cooperative to determine whether the program has been changed or is still in effect.

Other Conditions

The Cooperative reserves the right to inspect installations before issuing the rebate. If the application does not comply with the Cooperative’s rules and qualifications, the rebate amount may be adjusted.

Members must apply for rebates within 6 months of the purchase date (as shown on the member’s invoice). Past eligibility, however, does not guarantee that equipment will meet criteria for current programs in effect.

Member Signature

Date